

Date: 14th May, 2020


To,
Muthoot Homefin (India) Limited
1201 & 1202, 12th floor, A Wing,
Lotus Corporate Park
Off Western Express Highway
Goregoan (East), Mumbai-400063

Sub: Noting Certificate

We refer to your email dated May 13, 2020 forwarding therewith Yearly Report for the year ended 31st March, 2020 for Publicly issued Secured Redeemable Non-Convertible Debenture basis to be submitted to Stock Exchange as per regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 and requesting us to issue Noting Certificate for the same as per regulation 52(5) of SEBI (LODR) Regulation, 2015.

As requested, we hereby certify that we have taken note of the contents submitted by you.

For Milestone Trusteeship Services Private Limited



(Jagdish Kondur)
Authorized Signatory